

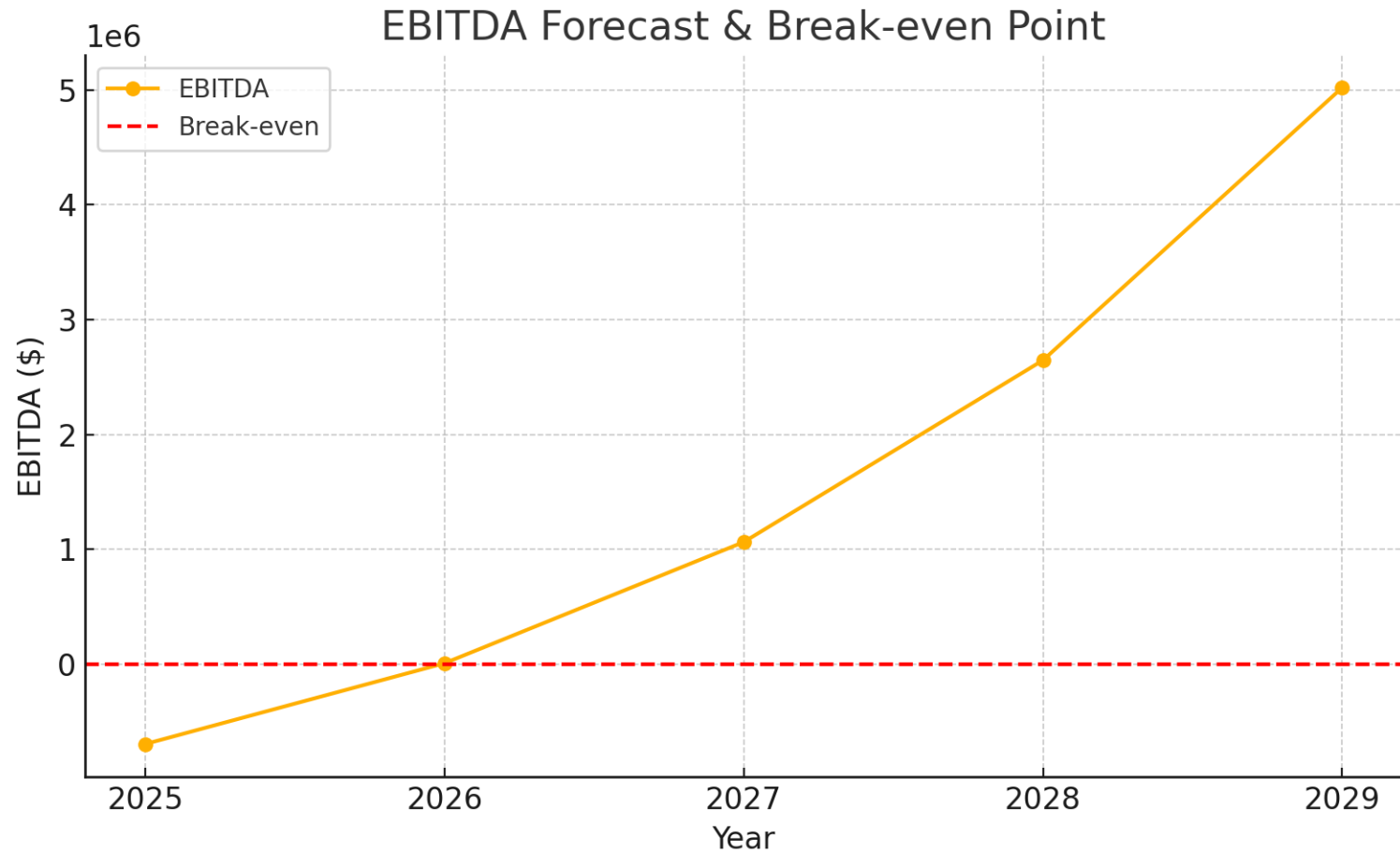
503B Outsourcing | Investor Deck

TQIP – Top Quality is Priority
FDA-Registered 503B Outsourcing
Facility | Deerfield Beach, FL

5-Year Financial Summary

- Year 1 Revenue: \$2.5M
- YoY Growth: 50%
- Product Mix: 75% Sterile / 25% Non-Sterile
- Gross Margins: 60% Sterile / 45% Non-Sterile
- Monthly Operating Burn: ~\$175K
- Initial CapEx: \$2.5M
- Break-even: Between Year 2 and 3
- Cash Flow Positive by Year 3
- Year 5 Revenue: \$12.6M | EBITDA: \$5M+

EBITDA Forecast & Break-even Analysis



EBITDA Sensitivity Table (Year 5)

Growth Rate → / Gross Margin ↓	40%	45%	50%	55%	60%	64%
40%	\$1,381,450	\$1,861,650	\$2,341,850	\$2,822,050	\$3,302,250	\$3,782,450
50%	\$2,487,891	\$3,120,703	\$3,753,516	\$4,386,328	\$5,019,141	\$5,651,953
60%	\$3,839,200	\$4,658,400	\$5,477,600	\$6,296,800	\$7,116,000	\$7,935,200
70%	\$5,469,091	\$6,513,103	\$7,557,116	\$8,601,128	\$9,645,141	\$10,689,153